

PAYMENT NUMBER	DECLARATION DATE	RECORD DATE	DATE PAYABLE	DIVIDEND RATE	DIP \$ VALUE PER SHARE	BSP NOTIONAL VALUE PER SHAR	RATE OF IMP. CRED.
307	30 Mar 1984	27 Apr 1984	30 May 1984	23¢	10.75	n/a	n/a
308	05 Oct 1984	26 Oct 1984	28 Nov 1984	25¢ (12.5)pp	9.68	n/a	n/a
309	22 Mar 1985	26 Apr 1985	29 May 1985	15¢	5.83	n/a	n/a
<u>Australian Capital Gains Tax was introduced - 19th September 1985</u>							
310	09 Aug 1985	1 Nov 1985	27 Nov 1985	17.5¢	7.83	n/a	n/a
311	18 Apr 1986	2 May 1986	28 May 1986	20¢	7.17	n/a	n/a
312	19 Sept 1986	31 Oct 1986	26 Nov 1986	17.5¢	8.11	n/a	n/a
313	27 Mar 1987	1 May 1987	27 May 1987	20¢	8.85	n/a	n/a
314	18 Sept 1987	30 Oct 1987	25 Nov 1987	15¢ *	7.04	n/a	49%
315	24 Mar 1988	29 Apr 1988	08 June 1988	17¢ *	7.18	n/a	49%
316	16 Sept 1988	04 Nov 1988	29 Nov 1988 30 Nov 1988	(BSP) 17¢ (DIP) 17¢ *	7.22 7.22	7.22	49%
317	31 Mar 1989	28 Apr 1989	16 May 1989 17 May 1989	(BSP) 9¢ (DIP) 9¢ *	6.97 6.97	6.97	49%
318	25 May 1989	16 Jun 1989	04 Jul 1989 05 Jul 1989	(BSP) 9¢ (DIP) 9¢ *	8.11 8.11	8.11	39%
319	15 Sept 1989	10 Nov 1989	28 Nov 1989 29 Nov 1989	(BSP) 17.5¢ (DIP) 17.5¢ *	8.71 8.71	8.71	39%
320	30 Mar 1990	18 May 1990	05 Jun 1990 06 Jun 1990	(BSP) 19¢ (DIP) 19¢ *	8.67 8.67	8.67	39%
321	21 Sept 1990	09 Nov 1990	27 Nov 1990 28 Nov 1990	(BSP) 19.5¢ (DIP) 19.5¢ *	9.84 9.84	9.84	39%
322	22 Mar 1991	17 May 1991	04 Jun 1991 05 Jun 1991	(BSP) 21¢ (DIP) 21¢*	11.68 11.68	11.68	39%
323	20 Sept 1991	08 Nov 1991	26 Nov 1991 27 Nov 1991	(BSP) 19.5¢ (DIP) 19.5¢*	14.26 14.26	14.26	39%
324	27 Mar 1992	15 May 1992	02 Jun 1992 03 Jun 1992	(BSP) 21¢ (DIP) 21¢*	13.39 13.39	13.39	39%
325	18 Sept 1992	06 Nov 1992	24 Nov 1992 25 Nov 1992	(BSP) 19.5¢ (DIP) 19.5¢*	10.37 10.37	10.37	39%

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326	26 Mar 1993	14 May 1993	01 Jun 1993 02 Jun 1993	(BSP) (DIP)	21¢ 21¢*	13.29	39%
327	17 Sept 1993	05 Nov 1993	23 Nov 1993 24 Nov 1993	(BSP) (DIP)	21¢ 21¢*	16.71	39%
328	25 Mar 1994	13 May 1994	01 Jun 1994 01 Jun 1994	(BSP) (DIP)	23¢ 23¢*	15.88	39%
329	23 Sept 1994	11 Nov 1994	29 Nov 1994 30 Nov 1994	(BSP) (DIP)	24¢ 24¢*	18.46	39%
330	31 Mar 1995	19 May 1995	06 Jun 1995 07 Jun 1995	(BSP) (DIP)	26¢ 26¢*	16.97	33%#
331	22 Sept 1995	10 Nov 1995	28Nov 1995 29 Nov 1995	(BSP) (DIP)	25¢ 25¢*	17.15	36%
332	22 Mar 1996	17 May 1996	04 Jun 1996 05 Jun 1996	(BSP) (DIP)	26¢ 26¢*	18.11	36%
333	20 Sept 1996	08 Nov 1996	26 Nov 1996 27 Nov 1996	(BSP) (DIP)	25¢ 25¢*	15.82	36%
334	21 Mar 1997	16 May 1997	03 June 1997 04 June 1997	(BSP) (DIP)	26¢ 26¢*	17.81	36%
335	19 Sept 1997	07 Nov 1997	25 Nov 1997 26 Nov 1997	(BSP) (DIP)	25¢ 25¢*	14.25	36%
336	20 Mar 1998	15 May 1998	02 June 1998 03 June 1998	(BSP) (DIP)	26¢ 26¢*	13.89	36%
337	18 Sept 1998	06 Nov 1998	24 Nov 1998 25 Nov 1998	(BSP) (DIP)	25¢ 25¢*	13.00	36%
338	26 Mar 1999	14 May 1999	01 June 1999 02 June 1999	(BSP) (DIP)	26¢ 26¢*	16.55	36%
339	17 Sept 1999	05 Nov 1999	24 Nov 1999	(DIP)	25¢^	N/A	0%
340	26 May 2000	09 June 2000	03 July 2000		26¢^	N/A	0%
<u>As at 1 November 2000 BHP Limited capital was reduced by \$0.66 per shares through the OneSteel Limited Spinout.</u>							
341	02 Nov 2000	17 Nov 2000	06 Dec 2000		25¢^	N/A	0%
342	03 May 2001	08 June 2001	02 July 2001		26¢^	N/A	30%

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343	7 Nov 2001	16 Nov 2001	5 Dec 2001	(Aus) 12.795276¢ (US) 6.5¢	N/A	N/A	30%
344	3 May 2002	7 June 2002	3 July 2002	(Aus) 11.957321¢ (US) 6.5¢	N/A	N/A	30%
345	31 Oct 2002	15 Nov 2002	4 Dec 2002	(Aus) 12.522361¢ (US) 7.0¢	N/A	N/A	30%
346	7 May 2003	13 June 2003	2 July 2003	(Aus) 11.881282¢ (US) 7.5¢	N/A	N/A	30%
347	29 October 2003	14 Nov 2003	3 Dec 2003	(Aus) 11.406443¢ (US) 8.0¢	N/A	N/A	30%
348	23 March 2004	16 April 2004	5 May 2004	(Aus) 11.337627¢ (US) 8.5¢	N/A	N/A	30%
349	18 August 2004	3 Sept 2004	22 Sept 2004	(Aus) 13.233317¢ (US) 9.5¢	N/A	N/A	30%
350	28 February 2005	4 March 2005	23 March 2005	(Aus) 17.152266¢ (US) 13.5¢	N/A	N/A	30%
351	24 August 2005	9 Sept 2005	28 Sept 2005	(Aus) 19.203746¢ (US) 14.5¢	N/A	N/A	30%
352	15 February 2006	3 March 2006	22 March 2006	(Aus) 23.723056¢ (US) 17.5¢	N/A	N/A	30%
353	23 August 2006	8 Sept 2006	27 Sept 2006	(Aus) 24.238549¢ (US) 18.5¢	N/A	N/A	30%

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354	7 February 2007	2 March 2007	20 March 2007	(Aus) 25.811414¢ (US) 20¢	N/A	N/A	30%
355	22 August 2007	14 September 2007	28 September 2007	(Aus) 33.630318¢ (US) 27¢	N/A	N/A	30%
356	6 February 2008	29 February 2008	18 March 2008	(Aus) 31.937587¢ (US) 29¢	N/A	N/A	30%
357	18 August 2008	5 September 2008	25 September 2008	(Aus) 46.902169¢ (US) 41¢	N/A	N/A	30%
358	4 February 2009	27 February 2009	17 March 2009	(Aus) 64.950495¢ (US) 41¢	N/A	N/A	30%
359	12 August 2009	4 September 2009	25 September 2009	(Aus) 48.684914¢ (US) 41¢	N/A	N/A	30%

* Fully Franked ; ^ Fully Unfranked

16.51% of dividend was franked at 39% and 83.49% was franked at 33%

Dividend Investment Plan commenced with the 307th dividend payment and was **suspended** after the 339th dividend payment. **Bonus Share Plan** commenced with the 316th dividend payment and was **suspended** after the 338th dividend payment. The rate used to calculate BSP shares is **a notional value only**.

Please consult your financial adviser or tax agent regarding any taxation implications.